

To be completed by Branch Staff

- EIW Ref. No:
- Policy/ Certificate No:

# **APPLICATION FORM**

## **GROUP PERSONAL ACCIDENTS (PA)**

Etiqa General Takaful Berhad (Etiqa General Takaful) is licensed under the Islamic Financial Services Act 2013 to transact general takaful business in Malaysia and is regulated by Bank Negara Malaysia (BNM).

#### **Important Notice**

Pursuant to Paragraph 4(1) of Schedule 9 of the Islamic Financial Services Act 2013, if you are applying for this Takaful for a purpose related to your trade, business or profession, you have a duty to disclose any matter that you know to be relevant to our decision in accepting the risks and determining the rates and terms to be applied and any matter a reasonable person in the circumstances could be expected to know to be relevant, otherwise it may result in avoidance of your contract of Takaful, refusal or reduction of your claim(s), change of terms or termination of your contract of Takaful.

The above duty of disclosure shall continue until the time your contract of Takaful is entered into, varied or renewed with us.

You also have a duty to tell us immediately if at any time after your contract of Takaful has been entered into, varied or renewed with us any of the information given in this Application Form is inaccurate or has changed.

Basic Information										
Company Name										
Company Registration No.	Date of Company Registration: No. of Years in Busi				of Years in Business:					
GST Tax Details (If applicable)	Registration	No.			GS	GST Tax Registration Date				
Occupation/ Nature of Business										
Contact Details	Phone	Mobile:			Hous	e:		Office:		
	Fax No.				Email	ı				
Address	Postcode:			Town:		State	e:			
	Bank Name									
Bank Account Details (Current or Savings Account)										
(carrows carrings recovery	Account Type			Curren	nt Savings					
	Account Number									
	Account Effective Date									
Certificate Information										
Period of Coverage	From (dd/mm/yyyy): To (dd/mm/yyyy):									
About Takaful Coverage	a) Named / Unnamed persons for fixed benefits only?									
	b) Named / Unnamed persons for benefits based on wages or salaries? Yes No									
	If you have answered "YES" for any question (a) and/or (b) above, please provide a list of all named person or total number employees (for unnamed persons), occupation, age & any benefit required as follows:									
	1. Death 5. Total Permanent Disablement									
	2. Temporary Total Disablement 6. Temporary Partial Disablement									
	<ol> <li>Medical</li> <li>Repatria</li> </ol>	Expenses ation Expe	nses			7. Funeral Exper	ıses			
About Insurance/ Protection Coverage	Are you previously or presently covered against personal accidents with any other takaful / insurance company?									



About Insurance/ Protection Coverage	If YES; please provide the following details					
Coverage	No.	Name of Insurer/ Takaful Operator	Benefits	Sum Insured/ Covered (RM)		
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About the Person(s) Covered	a) Are the persons to be covered engaged in manual work? If YES; please Provide details:					
	b) Are the persons to be covered engaged in any hazardous sports or activities involving additional risk? If YES; please provide details:					
	c) Are the persons to be covered to the best of your knowledge in sound health and free from physical defect or infirmity? If NO; please provide details:					
About Compensation	a) Does the proposed weekly compensation exceed the average weekly earnings of the person to be covered? If YES; please provide details:  b) Is the proposed weekly compensation covered/insured under any other Certificate/ Policy? If YES, please provide details:					
Claims History for the past three (3) years	Have you made any claim for the last 3 years?  If YES, please provide details:  Yes No					
	Yea	r Contribution Paid (F	RM) Claim(s) Incurre	ed No. of Claim		
Has any takaful operator/ insurance company in respect of	a) Declined to cover/ insure you?					
any of the perils to which this Application relates to the	b) Requ	ired special terms to cover/insure	Yes No			
following questions:	c) Cancelled or refused to renew your takaful/insurance?					
If you have answered 'YES' for any of item above, please give details						



#### **DECLARATION**

- 1. I/We hereby declare that the information given is true and complete to the best of my/our knowledge and believe that all material information affecting the assessment of this application have been disclosed.
  - I/We understand that this Takaful cover will not be enforced until and unless this Application has been accepted by Etiqa General Takaful
- 2. I/We, agree, consent and allow Etiqa General Takaful to process my personal data (including sensitive personal data) (Personal Data) with the intention of entering into a contract of takaful, in compliance with the provisions of the Personal Data Protection Act 2010.

I/We, understand and agree that any Personal Data collected or held by Etiqa General Takaful (whether contained in this application or otherwise obtained) may be held, used, processed and disclosed by Etiqa General Takaful to individuals and/or organizations related to and associated with Etiqa General Takaful or any selected third party (within or outside Malaysia, including medical institutions, reinsurers, claim adjusters/investigators, solicitors, industry associations, regulators, statutory bodies and government authorities) for the purpose of processing this application and providing subsequent service related to it and to communicate with me/us for such purposes.

I/We understand that I/we have a right to obtain access to and to request correction of any Personal Data held by Etiqa General Takaful concerning me/us. Such request can be made by completing the Access Request Form available at all Etiqa Takaful branches or contact Etiqa General Takaful via email at PDPA@etiqa.com.my. In accordance with the provisions of the Personal Data Protection Act 2010, I/we may contact the Customer Service Centre at Etiqa Oneline at 1300 13 8888 for the details of my/our Personal Data. Such information shall only be granted upon verification.

3. I/We agree to participate in this General Takaful scheme based on the principle of Takaful. I/We agree to the concept of Tabarru' (donation) for the purposes of mutual support of other participants and with this contribution, I/We are entitled to the Takaful cover expressed in the terms and conditions of this Takaful contract.

I/We agree to pay the Wakalah Fee (as shown in the Product Disclosure Sheet and as mentioned in the Takaful Certificate) to You, as a deduction from contributions, to cover the expenses of managing and distributing the General Takaful scheme.

I/We understand that at the end of each financial year, the distributed surplus (if any) from the General Takaful Fund will be determined by Etiqa General Takaful.

I/We agree that 50% of the distributed surplus (if any) will be paid to You as an incentive for operating and managing the General Takaful Fund, the balance of 50% will be shared amongst participants whose certificates have not terminated and who have not made any claim within the financial year.

I/We further agree that if the surplus or any sum payable is less than Ringgit Malaysia Ten (RM10.00) it will be credited into charity fund which will be utilized as 'amal jariah' on behalf of the participants.

- 4. Please provide Etiqa General Takaful with bank account details so that Etiqa General Takaful can credit a refund of contribution, or payment of claims or Takaful benefits, if any. Please ensure that the account is active and belongs to the Certificate holder.
  - Account Holder's Name
  - Bank Name
  - Current / Savings Account Number

Should I/we not provide an updated bank account for auto-credit purposes to Etiqa General Takaful, I/we consent that my account with Maybank Group may be utilized for the same purpose.

I/We agree that where payment has been made, based on the Auto Credit account details provided in this application, such payment will be deemed as full payment and Etiqa General Takaful shall be discharged from any existing and future claim and demand in relation to it.

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	Signature of Applicant / Company's Stamp	Date:	
	Signature of Applicant / Company's Stamp	Date.	
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### **DOCUMENT CHECKLIST**

#### To be completed by Intermediaries

NO	DOCUMENT	DOCUMENT AVAILBILITY			
1.	Duly Completed Application Form	Yes		No	
2.	Documentation to support the information needed requested in the Application Form	Yes		No	
3.	List of all named person or total number employees (for unnamed persons)	Yes		No	
4.		Yes		No	

Note: This list is not exhaustive, additional requirement may be required if deemed necessary.

For Office Use Only				
Source		Channel		
Sales Channel Name		Sales Channel Code		