

To be completed by Branch Staff

- EIW Ref. No:
- Policy/ Certificate No:

# **APPLICATION FORM**

## **MONEY**

Etiqa General Insurance Berhad (Etiqa General Insurance) is licensed under the Financial Services Act 2013 to transact general insurance business in Malaysia and is regulated by Bank Negara Malaysia (BNM).

### **Important Notice**

Pursuant to Paragraph 4(1) of Schedule 9 of the Financial Services Act 2013, if you are applying for this Insurance for a purpose related to your trade, business or profession, you have a duty to disclose any matter that you know to be relevant to our decision in accepting the risks and determining the rates and terms to be applied and any matter a reasonable person in the circumstances could be expected to know to be relevant, otherwise it may result in avoidance of your contract of insurance, refusal or reduction of your claim(s), change of terms or termination of your contract of insurance.

The above duty of disclosure shall continue until the time your contract of insurance is entered into, varied or renewed with us.

You also have a duty to tell us immediately if at any time after your contract of insurance has been entered into, varied or renewed with us any of the information given in this Application Form is inaccurate or has changed.

Basic Information							
Company Name							
Company Registration No.		Dat	e of Company Reg	istration	:	No.	of Years in Business:
GST Tax Details (If applicable)	Registration	ı No.		GST	GST Tax Registration Date		
Occupation/ Nature of Business							
Contact Details	Phone Mobile:			House:		Office:	
	Fax No.			Email		,	
Address							
	Postcode:		Town:		State	e:	
Bank Account Details	Bank Name						
(Current or Savings Account)	Account Type		Currer	Current Savings			vings
	Account Number						
	Account Ef	fective Date					
Policy Information							
Period of Insurance	From (dd/m	m/yyyy):		т	o (dd/mm/yyyy):		
Nature of Business (Please provide if different against same question under Company Proposer)							
Location of premises to be Covered (If more than one, state all in a separate document)	Postcode:		Town:			Sts	ate:
Territorial Limit	. ostobue.		10WII.			- J.c	



Details to be Insured	The Situation/ Circumstances	Liability Liability Ingle Loss  Total Carrying During Perior	d					
	A. Premise Risks							
	Money (other than wages and/or salaries) whilst in the locked safe or strong-room in the insured's							
	b) Wages and/or salaries whilst secured in the locke strong-room in the premises							
	<ul> <li>c) Money (other than wages and/or salaries) whilst in locked drawers/cabinets/cash registers in the i premises</li> </ul>							
	B. Transit Risks							
	a) Wages and/or salaries whilst in direct transit between proposer's premises and bank or post office and whilst in the premises until paid out on the day of withdrawal during business hours							
	b) Money (other than wages and/or salaries) whilst transit between proposer's premises and the ban							
	c) Money (other than as described in B(a) and B(b) above) in the personal custody of proposer's authorised employees whilst in transit from the time of receipt until delivered at the premises or bank provided that all money be delivered on the same day as received							
State which premises are	Name of Premise	ied by Whom						
occupied at night and by whom								
About Money in Premise(s)	Is money retained overnight? If YES; please provide f a) Situation of premises:	ollowing details.	Yes No	0				
	b) Is the Money kept in a locked safe or strong room?  If YES; please provide the following information:  i. Name of Safe Manufacturer  ii. Weight of Safe    Free Standing   Bolted to Floor   Mounted to W							
	a) How often are money carryings made?							
About Money Transit	b) Will all carryings be made during office hours?		Yes No	0				
	c) On what day of the week is the money drawn from bank?	m and/or paid into						



About Money Transit	d) How will the money be carried?							
	By Employee  Please provide the following details  i. No. of employees engaged in carrying money:				By Professional Cash Carrier  Please provide the following details  i. Name of the cash carrier:			
	ii. Mode of Transport e.g. on foot or by private or public conveyance:							
	iii. Details of any special safety precaution taken:							
About Insurance/ Protection Coverage	Is this proposed cover previously or presently insured elsewhere? If YES;  Please provide details  No							
Claims History for the past three (3) years	Have you made any claim for loss, destruction of, or damage to Money for the last 3 years? If YES, please provide details:							
	Year Premium Paid (RM) Claim(s) Incurred					No. of Claim		
Has any takaful operator/ insurance company in respect of	a) Declined to cover/ insure you?							
any of the perils to which this proposal relates to the following	b) Required special terms to cover/insure you?							
questions:	c) Cancelled or refused to renew your takaful/insurance?  Yes  No				es No			
	If you have answered 'YES' for any of item above, please give details							



## **DECLARATION**

- 1. I/We hereby declare that the information given is true and complete to the best of my/our knowledge and believe that all material information affecting the assessment of this application have been disclosed.
  - I/We understand that this Insurance cover will not be enforced until and unless this Proposal has been accepted by Etiqa General Insurance Berhad
- 2. I/We, agree, consent and allow Etiqa General Insurance to process my personal data (including sensitive personal data) (Personal Data) with the intention of entering into a contract of Insurance, in compliance with the provisions of the Personal Data Protection Act 2010.
- 3. I/We, understand and agree that any Personal Data collected or held by Etiqa General Insurance (whether contained in this application or otherwise obtained) may be held, used, processed and disclosed by Etiqa General Insurance to individuals and/or organizations related to and associated with Etiqa General Insurance or any selected third party (within or outside Malaysia, including medical institutions, reinsurers, claim adjusters/investigators, solicitors, industry associations, regulators, statutory bodies and government authorities) for the purpose of processing this application and providing subsequent service related to it and to communicate with me/us for such purposes.

I/We understand that I/we have a right to obtain access to and to request correction of any Personal Data held by Etiqa General Insurance concerning me/us. Such request can be made by completing the Access Request Form available at all Etiqa Insurance branches or contact Etiqa General Insurance via email at PDPA@etiqa.com.my. In accordance with the provisions of the Personal Data Protection Act 2010, I/we may contact the Customer Service Centre at Etiqa Oneline at 1300 13 8888 for the details of my/our Personal Data. Such information shall only be granted upon verification.

- 4. Please provide Etiqa General Insurance with bank account details so that Etiqa General Insurance can credit a refund of premium, or payment of claims or insurance benefits, if any. Please ensure that the account is active and belongs to the Policyholder.
  - Account Holder's Name
  - Bank Name
  - Current / Savings Account Number

Should I/we not provide an updated bank account for auto-credit purposes to Etiqa General Insurance, I/we consent that my account with Maybank Group may be utilized for the same purpose.

may be diffized for the same purpose.	
I/We agree that where payment has been made, based on the apayment and Etiqa General Insurance shall be discharged from a	Auto Credit account details provided in this application, such payment will be deemed as full ny existing and future claim and demand in relation to it.

Signature of Applicant / Company's Stamp

Date:

# **DOCUMENT CHECKLIST**

To be completed by Intermediaries

NO	DOCUMENT		DOCUMENT AVAILBILITY			
1.	Duly Completed Application Form	Yes		No		
2.	Documentation to support the information needed requested in the Application Form	Yes		No		
3.	Details to be Insured	Yes		No		
4.		Yes		No		

Note: This list is not exhaustive, additional requirement may be required if deemed necessary.

For Office Use Only					
Source		Channel			
Sales Channel Name		Sales Channel Code			